

Expiration of the Standstill Agreement with the Holders of its CEBUR instruments series UNIFIN 00122

Mexico City, Mexico, November 3, 2022. UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), as issuer of certain CEBUR instruments with series “UNIFIN 00122”, informs that on September 13, 2022 the Company entered into certain Standstill Agreement (the “Standstill”) with CIBanco, S.A., Institución de Banca Múltiple, in its capacity as common representative (the “Common Representative”) pursuant to which, a standstill was agreed regarding the exercise or rights by the holders of the CEBUR instruments (the “Holders”) that would allow the Company to present the Holders a long-term business plan and restructuring plan, together with the supporting information and documentation.

In accordance with the terms and dated agreed with the Holders and the Common Representatives, the Company timely delivered such documents, under confidentiality basis. The Company also delivered such documents to the advisors its creditors subject to confidentiality and non-disclosure obligations.

The Company maintains conversations and negotiations with the advisors to the Holders and the Common Representative in order to continue with the negotiations of an orderly restructuring of all of its outstanding liabilities, including the CEBUR instruments, pursuant to the proposals of a long-term business plan and preliminary restructuring plan. Unifin keeps a constant and open communication with the advisors to the Holders and the Common Representative to achieve such objective.

Effective as of November 2, 2022 the Holders are no longer subject to the Standstill; however, Unifin expects to continue to have the support of the Holders during the restructuring process of its liabilities in an orderly manner.

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